



### S50SalesData Licensing Decision Worksheet

This worksheet is meant to assist you with deciding how many additional S50SalesData licenses you need to purchase for your company. Note that you need to have at least one S50SalesData license installed on a machine that has both Sage 50 and Act! installed to have this functionality. Also note that if you want to run the automatic nightly transaction sync program on your server, you will need to purchase an S50SalesData license for the server as well.

Refer to the worksheet below to see the different features available depending on if you have S50SalesData and Sage 50 installed on your computer. S50SalesData is licensed per workstation.

<i>S50SD = S50SalesData license</i> <i>Sage 50 = Sage 50 License</i>	Act! User Without S50SD Without Sage 50 <b>(General User)</b>	Act! User <b>With S50SD</b> Without Sage 50 <b>(Sales User)</b>	Act! User <b>With S50SD</b> <b>With Sage 50</b> <b>(Power User)</b>
View Sales Total Fields in Act!	√	√	√
View Past Due Balance Fields in Act!	√	√	√
View Last Invoice Date Field in Act!	√	√	√
View Peripheral S50 Fields in Act! (Terms, Type, Rep, Credit Limit, etc.)	√	√	√
Access to the S50 Transactions Tab in Act! (view invoices, estimates, sales orders, payments, etc)		√	√
Double-click on transactions in the S50 Transactions Tab to see line item details		√	√
Access to the S50 Items Tab and the Lookup Items button in Act!		√	√
Create Act! Opportunity that can be converted to a Sage 50 Transaction (coming soon)		√	√
Create S50 Customers and Vendors from Act!			√
Convert Opportunities to S50 Transactions (coming soon)			√
“Edit Record in S50” and “Refresh Data from S50” functions on the S50SalesData toolbar			√
Link Records between Act! and Sage 50			√
Manually import S50 Transactions into Act!			√
Run the Contact Data sync process to push address changes between Act! and Sage 50			√
Use the GOTO button on the S50 Transactions Tab to jump to a transaction in Sage 50			√